



Prehos Inc.

Sales and Investment Solicitation Process (SISP)

In the matter of the Notice of Intention to Make a Proposal of:

Prehos Inc.

As part of its restructuring proceedings, the Debtor wishes to open the market for the sale of its assets and launch a Sales and Investment Solicitation Process (the “SISP”). The SISP, approved by the Court, is being conducted by the Trustee, in consultation with the SISP Special Committee and the Debtor. The Trustee invites any person interested in acquiring all or part of the Assets to submit an offer under the SISP in accordance with these SISP Procedures.

ACCESS TO INFORMATION 1

Following a request for access to the Trustee, a Bidder may access, for the duration of the Due Diligence Period, as defined in the SISP Timeline, namely from June 19, 2026 to July 10, 2026, at 3:00 p.m., the information and documents available for the Debtor's Assets in the virtual data room (the "VDR") in order to conduct due diligence prior to submitting an Offer.

¹ - The Trustee, in consultation with the Debtor, reserves the right, at its discretion, to limit a Potential Bidder's access to any confidential information, including information contained in the VDR, where such access could have an adverse effect on the SISP or the SISP Procedures, the ability to maintain the confidentiality of confidential information, or the value of the Debtor's business or Assets. A request for additional information may, however, be submitted to the Trustee. The Trustee, the Debtor and their respective advisors make no representation or warranty of any kind with respect to the information contained in the VDR or otherwise communicated to a Potential Bidder.

Sales and Investment Solicitation Process (SISP)

TRUSTEE CONTACT INFORMATION

Trustee

Martin Poirier, CPA, CIRP, LIT

T.: 418 833-0661, ext. 2232

martin.poirier@LN.ca

Trustee

Samuel M. Gignac, CPA, CIRP, LIT

T.: 418 833-0661, ext. 2235

samuel.gignac@LN.ca

Administrator

Yann Hodler-Laquerre

T.: 418 833-0661, ext. 5006

yann.hodler.laquerre@LN.ca



Prehos Inc.

At Prehos, our mission is to provide paramedic teams and community healthcare organizations with innovative, data-driven solutions that streamline workflows and improve patient care. We believe in collaboration and meaningful innovation to transform the patient journey through real-time insights and smarter tools.

Our solutions include mobile electronic medical records (EMR), operational tools, real-time dashboards and advanced analytics, all designed to support better care. By leveraging the power of data analytics and interoperable platforms, we provide a comprehensive view of the patient journey, enabling seamless care, proactive interventions and better outcomes at every stage of the process.

Clinical Platform for Prehospital Services



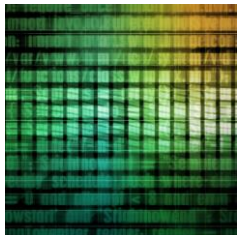
Software solution

Prehos is a specialized software platform dedicated to prehospital and paramedical services, designed to address their specific operational needs.



Reliability and compliance

The technology developed in Canada has been proven in critical environments, ensuring reliability and compliance with applicable standards.



Strategic integration

Préhos is built on a solid technology asset, offering an agile platform that facilitates rapid deployment into new markets and integrations in digital health.

HOW PREHOS WORKS



Digitization and standardization

Standardizes clinical and administrative processes to optimize operations.

Real-time data collection

Captures field data for more efficient and accurate management.

Data integration and security

Connects network partners and medical devices through secure transmission.

Quality and compliance support

Generates analytical reports to support quality, compliance and management.

Validation in critical situations

Demonstrates robustness, reliability and performance in emergency settings.

Reduced technology risk

Proven, functional product ready to be leveraged.

Clinical Platform for Prehospital Services



Modern cloud architecture

Cloud, mobile and open interfaces enabling high interoperability.

Internally developed intellectual property

Developed in-house, providing technological independence and control over future developments.

Adaptable hybrid SaaS model

Adapts to local markets while preserving a common technology core.

Strategic industry expertise

Prehospital expertise strengthens the barrier to entry and product value.

Operational optimization

Improves existing efficiency and increases profitability in digital health.

CLIENT BASE



Primary market in Québec

Prehos has achieved mature and profitable adoption primarily in Québec, strengthening its local institutional credibility.

Ontario deployments

911 platform and community paramedicine adapted for Ontario. Specialized neonatal transport platform (developed with SickKids.)

Expansion into the United States and Canadian provinces

Initiatives in the United States and other Canadian provinces demonstrate structured expansion potential.

Opportunity for acquirers

The existing base enables rapid growth in complementary segments of the prehospital market.